

PRIVATE & CONFIDENTIALRef: *PI-L016*

By fax (3919 2813) and by mail

The Board of Directors
Xinyi Glass Holdings Limited
3rd Floor, Harbour View 2
16 Science Park East Avenue
Hong Kong Science Park Phase 2
Pak Shek Kok, Tai Po, New Territories
Hong Kong

The Directors
Xinyi Automobile Glass (BVI) Company Limited
3rd Floor, Harbour View 2
16 Science Park East Avenue
Hong Kong Science Park Phase 2
Pak Shek Kok, Tai Po, New Territories
Hong Kong

27 November 2014

Dear Sirs,

Re: Voluntary conditional cash offer by Optima Capital Limited (“Optima Capital”) on behalf of Xinyi Automobile Glass (BVI) Company Limited (the “Offeror”) to acquire all the issued shares of ZMFY Automobile Glass Services Limited (“ZMFY”) (other than those already owned or agreed to be acquired by the Offeror and parties acting in concert with it); and voluntary conditional cash offer by Optima Capital on behalf of the Offeror for the outstanding convertible bond of ZMFY

We refer to the offer document dated 27 November 2014 jointly issued by the Offeror and Xinyi Glass Holdings Limited (the “Offer Document”) in relation to the captioned subject. We hereby give our consent to the issue of the Offer Document with the inclusion therein of our letter and references to our name in the form and context in which they respectively appear.

We also confirm that (i) we did not own or have control or direction over any voting rights and rights over any shares of ZMFY (the “Shares”) or any options, warrants or convertible securities in respect of the Shares or has entered into any outstanding derivatives contracts in respect thereof as at the Latest Practicable Date (as defined in the Offer Document); (ii) we have not dealt in any Shares or any options, warrants, derivatives or securities convertible into Shares during the period commencing on the date falling six months prior to 3 November 2014 and up to the Latest Practicable Date; (iii) we have not received any irrevocable commitment to accept the Share Offer (as defined in the Offer Document) as at the Latest Practicable Date (as defined in the Offer Document); and (iv) there were no relevant securities (as defined in Note 4 to Rule 22 of the Code on Takeovers



and Mergers) in ZMFY which we have borrowed or lent as at the Latest Practicable Date (as defined in the Offer Document).

Yours faithfully,
for and on behalf of
Optima Capital Limited

A handwritten signature in black ink, appearing to read "Mei H. Leung".

Mei H. Leung
Chairman